

1 June 2011

YCO Group plc
("YCO" or the "Company")
Admission of ordinary Shares

YCO, a leading provider of specialist services to superyachts, today announces that it has issued 321,388 ordinary shares of 0.35p each ("New Ordinary Shares") to Beatriz Alonso as part of a deferred consideration package in respect of the acquisition of BA Yachts Assistance S.L. in 2007.

Application has been made to the London Stock Exchange for the admission of the New Ordinary Shares and trading is expected to commence on AIM at 8.00 a.m. on 2 June 2011 ("Admission").

Following Admission, the Company's total issued share capital will comprise 48,487,789 ordinary shares with voting rights. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the share capital of the Company under the FSA's Disclosure and Transparency Rules.

For further information please contact:

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